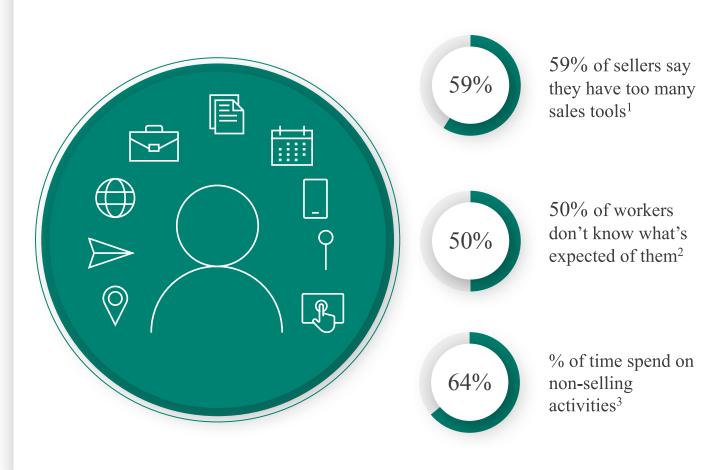
Microsoft Dynamics 365

Modernize sales productivity

Unlock productivity in the digital era



Age of distraction



↓14%

Distractions reduce seller's performance by $14\%^{1}$

¹Accenture

² Gallin

³ Pace Productivity

And there's more complexity



¹Gartner

Gartne

TOPO

A simple way to modernize sales productivity





Easy setup



Familiar user experience



Anywhere, anytime access



Flexible and extensible platform



Insights and analytics





Focus on what's most important



Streamline seller workflows



Start with what you need

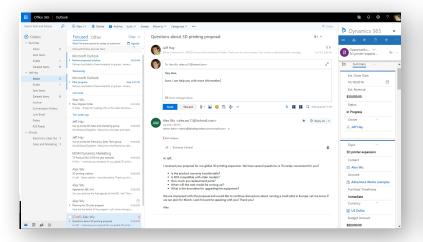


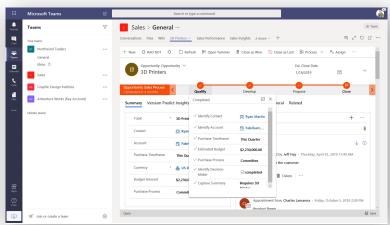


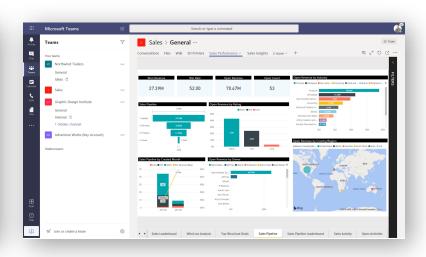




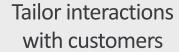
Focus on what's most important













Get guidance toward optimal outcomes



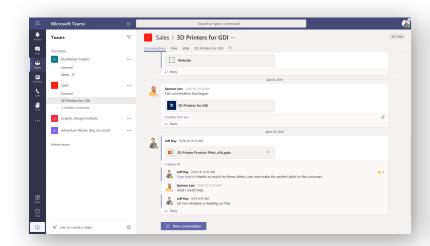
Get actionable insights to increase performance

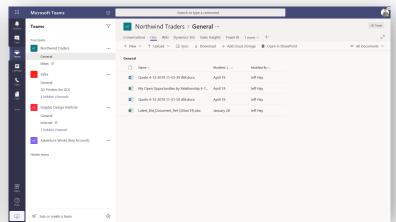


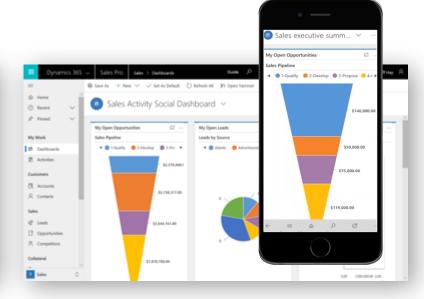




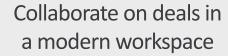
Streamline seller workflows













Create, edit, and share sales documents



Work on the go with mobile application

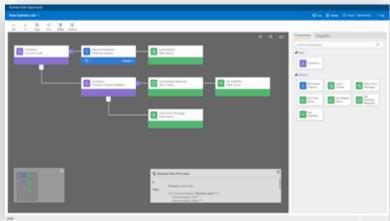


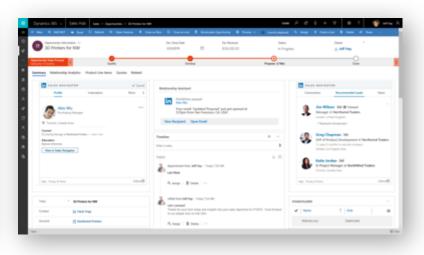




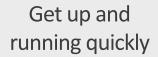














Configure the application for your specific sales processes



Count on a platform that grows with your business

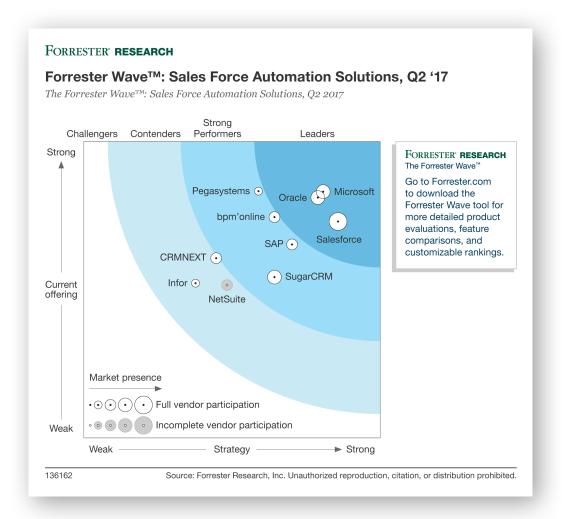
Microsoft – a leader in seller productivity

Forrester Wave: Sales Force Automation Solutions

"Dynamics 365 brought a heightened focus on seller productivity, with deep integrations into Office 365 and Outlook."

"Microsoft delivers on intelligent seller productivity."

"Microsoft is a best fit for companies looking to capitalize on the productivity gains of their other Microsoft cloud investments, namely Office 365, and those companies that are bullish and looking to disrupt their peers with AI and machine learning."





"As an organization we need to evolve and transform our operations so we are best placed to take all of the goodness that we offer and distribute it to those most in need."

Aldo Travia, Executive Manager Information Services, Wesley Mission Equip staff to deliver more compassionate care with secure client information and data

Automate reporting and measurement processes to understand clients better and allocate resources accordingly

Ramp up quickly, focus on the business, and streamline business processes





"Partnering with Microsoft and adopting all of the new innovations that have come out has made our jobs so much easier."

Rick Spielman: Executive Vice President & General Manager, Minnesota Vikings

Simplify process of video reviews, report creation, and sales proposal generation with a mobile cloud-based solution.

Collaborate anywhere with Microsoft Office 365

Gain greater visibility into sales operations and reveal new opportunities for business growth





"I was able to use CRM's workflows and business rules to create a tool for our sales team that adds value by making it easier for them to do their job."

Tom Faillace Senior IT Generalist, Luck Companies Deployed Microsoft Dynamics 365 and Office 365 to boost sales productivity and track sales performance

Each seller and sales leader saved approximately 3 hours per week with the solution Achieved ROI of 308% and payback in 7.2 months



Learn how to modernize sales productivity with Dynamics 365 for Sales



Watch how customers are modernizing sales productivity with Dynamics 365



Dive in and learn more about the latest capabilities <u>here</u>



Visit the <u>website</u> to learn more



Thank you

Appendix

Professional & Enterprise comparison

	Dynamics 365 for Sales Professional	Dynamics 365 for Sales Enterprise	Microsoft Relationship Sales
Unlimited users	✓	✓	✓
Sales execution			
Lead and opportunity management	✓	✓	✓
Marketing lists, quick campaigns		✓	✓
Products, price lists, product bundles	✓	✓	✓
Quotes, orders, invoices	✓	✓	✓
CPQ and data enrichment solution discovery	✓	✓	✓
Live org charts	✓	✓	✓
LinkedIn profiles cards	✓	✓	✓
Sales playbooks		✓	✓
Forecasting		✓	✓
Competitors, sales goals, territory management		✓	✓
Product taxonomy, relationships, hierarchies	✓	✓	✓
• Cases	✓	✓	✓
Partner relationship management		✓	✓

Professional & Enterprise comparison

	Dynamics 365 for Sales Professional	Dynamics 365 for Sales Enterprise	Microsoft Relationship Sales
Office 365 integration	✓	✓	✓
Gamification		✓	✓
Knowledge management		✓	✓
Embedded intelligence		✓	✓
Reporting and analysis			
Export to Excel, advanced analytics with separate Power BI license	✓	✓	✓
Real-time sales reports and dashboards	✓	✓	✓
Customization ¹	Limited	Unlimited	Unlimited
Microsoft PowerApps		✓ P2	√ P2
LinkedIn Sales Navigator			
Embedded Sales Navigator in Dynamics 365 for Sales			✓
Activity sync from Sales Navigator			✓
Accounts, leads, contacts saved to Sales Navigator			✓
PointDrive			✓
Sales Insights		Sold separately	Sold separately